



NCCER

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INSTRUMENTATION

Performance Tasks

Level One

MODULE 12101-01 - HAND TOOLS FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Safely use selected hand tools such as: <ul style="list-style-type: none">• Yoke vise• Wrap around• Hacksaw• Flat file• Fish tape• Knockout punch• Extractor• Angle finder• Rodding-out tool		
2	Drill and tap a hole using a tap wrench and tap.		
3	Thread a rod using a die and diestock.		
4	Safely set up an oxyacetylene system.		

MODULE 12102-01 - ELECTRICAL SAFETY

Task Number	Item	Date(s)	Recorded By
1	Perform a visual inspection and an air test on rubber gloves.		
2	Perform a hazard assessment of a job such as replacing the lights in your classroom. <ul style="list-style-type: none">• Discuss the work to be performed and the hazards involved.• Locate the closest phone to the work site and ensure that the local emergency telephone numbers are either posted at the phone or known by you and your partner(s).• Plan an escape route from the location in the event of an accident.		

MODULE 12103-01 - POWER TOOLS FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Safely use selected power tools such as: <ul style="list-style-type: none">• Electric and pneumatic power hammers and drills• Electric soldering gun or iron• Hydraulic knockout punch		
2	Safely use a threading machine to cut, thread, and ream a section of pipe.		

MODULE 12104-01- ELECTRICAL SYSTEMS FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Measure and record the current, voltage, and resistance in a DC circuit.		
2	Calculate the power consumed by the circuit, using any two of the measured values.		

MODULE 12105-01 - METALLURGY FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Identify selected steel samples from their SAE or AISI code.		
2	Identify the material composition of a bolt from its ASTM markings.		

MODULE 12106-01 - FASTENERS

Task Number	Item	Date(s)	Recorded By
1	From a selection of threaded fasteners, select the correct fastener(s) for one or more applications specified by the instructor.		
2	From a selection of non-threaded fasteners, select the correct fastener for one or more applications specified by the instructor		
3	Install a blind rivet using a rivet gun.		
4	Drill a hole and install a toggle bolt.		
5	Install a nut and bolt and torque them to a torque value specified by the instructor.		

MODULE 12107-01 - INSTRUMENT DRAWINGS AND DOCUMENTS, PART ONE

Task Number	Item	Date(s)	Recorded By
1	Locate and identify drawing elements as specified in the performance exercise.		

MODULE 12108-01 - GASKETS AND PACKING

Task Number	Item	Date(s)	Recorded By
1	Correctly select, cut, and install one or more gaskets as specified by the instructor.		
2	Remove an existing packing and install a new packing.		
3	Correctly select and install an O-ring.		

MODULE 12109-01 - LUBRICANTS, SEALANTS AND CLEANERS

Task Number	Item	Date(s)	Recorded By
1	Choose the correct cutting fluid, sealant, and cleaner as specified in the performance exercise.		
2	Interpret the MSDS as specified in the performance exercise.		

MODULE 12110 - FLOW, PRESSURE, LEVEL, AND TEMPERATURE

Task Number	Item	Date(s)	Recorded By
1	Identify measurement devices, state the variable each device measures, and describe the principles of operation of each device as specified in the performance exercise.		

MODULE 12111-01 - TUBING

Task Number	Item	Date(s)	Recorded By
1	Bend copper tubing at 45-degree and 90-degree angles using a compression-type bender.		
2	Cut and deburr copper tubing using a hacksaw or tubing cutter.		
3	Install a flare fitting on a section of copper tubing.		

MODULE 12112-01 - PIPING - 2 INCHES AND UNDER

Task Number	Item	Date(s)	Recorded By
1	Cut, ream, and thread a section of pipe.		

MODULE 12113-01 - HOSES

Task Number	Item	Date(s)	Recorded By
1	Select the proper hose, cut a section of hose, and install a fitting appropriate for a given application.		

Level Two

MODULE 12201-03 - CRAFT-RELATED MATHEMATICS

Task Number	Item	Date(s)	Recorded By
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This is a knowledge-based module; there is no performance testing.

MODULE 12202-03 - INSTRUMENTATION DRAWINGS AND DOCUMENTS, PART TWO

Task Number	Item	Date(s)	Recorded By
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| 1 | Trace the circuit flow on a one-line diagram. | | |
| 2 | Read and interpret an electrical raceway drawing. | | |
| 3 | Read and interpret a piping and instrumentation drawing (P&ID). | | |
| 4 | Read and interpret a loop sheet. | | |

MODULE 12203-03 - PRINCIPLES OF WELDING FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
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| 1 | Select and apply the safety equipment required for welding. | | |
| 2 | Safely transport and set up welding equipment. | | |
| 3 | Attach equipment to cylinders. | | |
| 4 | Open cylinder valves and adjust the pressure. | | |
| 5 | Properly shut down and secure welding equipment. | | |

MODULE 12204-03 - PROCESS CONTROL THEORY

Task Number	Item	Date(s)	Recorded By
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| 1 | Draw and accurately label a block diagram for a basic process control loop. | | |
| 2 | From a piping and instrumentation drawing (P&ID), identify the major components of each of these process control loops: <ul style="list-style-type: none">• Feedforward• Feedback• Cascade• Ratio | | |

MODULE 12205-03 - DETECTORS, SECONDARY ELEMENTS, TRANSDUCERS, AND TRANSMITTERS

Task Number	Item	Date(s)	Recorded By
1	Given a measurement element, discuss the operation, advantages, and disadvantages of the device. Discuss at least three different devices.		
2	Analyze the operation of a pressure-to-current transducer based on a diagram of the transducer. Point out the inlet and outlet ports and describe the installation procedure.		
3	Draw a diagram containing the following devices: <ul style="list-style-type: none">• Transducer• Electronic transmitter• Thermocouple as the primary element• Pneumatic receiver as the final element		

MODULE 12206-03 - CONTROLLERS, RECORDERS, AND INDICATORS

Task Number	Item	Date(s)	Recorded By
1	Given a schematic of a pneumatic controller, explain the purpose and operation of all major components.		
2	Given a block diagram of an electronic controller, explain the function of each block.		
3	Given an application, select an appropriate indicator.		
4	Connect and use a chart recorder.		

MODULE 12207-03 - CONTROL VALVES, ACTUATORS, AND POSITIONERS

Task Number	Item	Date(s)	Recorded By
1	Disassemble and reassemble one or more control valves.		
2	Install a positioner on a control valve.		
3	Locate bridgwall markings on a globe valve and determine the stem and packing orientation.		
4	Identify different actuators and positioners from specific drawings.		

MODULE 12208-03 - RELAYS AND TIMERS

Task Number	Item	Date(s)	Recorded By
1	Select and install various types of relays.		
2	Select and install various types of timers.		

MODULE 12209-03 - SWITCHES AND PHOTOELECTRIC DEVICES

Task Number	Item	Date(s)	Recorded By
1	Select and install various switches.		
2	Select and install various photoelectric devices.		

MODULE 12210-03 - FILTERS, REGULATORS, AND DRYERS

Task Number	Item	Date(s)	Recorded By
1	Identify the components of filters and regulators.		
2	Select the appropriate filter for a given application.		
3	Disassemble and reassemble a pressure regulator.		
4	Select the appropriate dryer element for a given application.		

MODULE 12211-03 - ANALYZERS AND MONITORS

Task Number	Item	Date(s)	Recorded By
1	Use test strips to determine the pH of a given solution and propose the proper adjustment.		

MODULE 12212-03 - PANEL-MOUNTED INSTRUMENTS

Task Number	Item	Date(s)	Recorded By
1	Lay out an instrument panel.		
2	Install an instrument in a panel.		

MODULE 12213-03 – INSTALLING FIELD-MOUNTED INSTRUMENTS

Task Number	Item	Date(s)	Recorded By
1	Fabricate a floor-mounted instrument stand.		
2	Install an orifice plate between two flanges.		
3	Assemble and install a thermowell assembly on a section of 4-inch process piping.		
4	Identify selected pipe flange facings.		
5	Identify selected pipe flange gaskets.		
6	Install a three-valve manifold on a differential pressure transmitter using futbols.		

MODULE 12214-03 – RACEWAYS FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Cut and deburr various types of conduit.		
2	Thread, clean, and connect various types of conduit.		
3	Install and support raceways in accordance with the job specifications and the NEC®.		

Level Three

MODULE 12301-03 – INSTRUMENT FITTER’S MATH

Task Number	Item	Date(s)	Recorded By
This is a knowledge-based module; there is no performance testing.			

MODULE 12302-03 – LAYOUT AND INSTALLATION OF TUBING AND PIPING SYSTEMS

Task Number	Item	Date(s)	Recorded By
1	Given a partial system equipment location diagram (one loop) and observing all considerations covered in this module, create an isometric drawing of the given loop.		
2	Measure and bend the tubing sections in the loop and select the fittings needed to install the layout shown in the isometric drawing in Performance Task #1.		
3	Indicate the types and locations of minimal support needed for the tubing installation.		
4	Make up compression fittings on tubing.		

MODULE 12303-03 – CLEAN, PURGE, AND TEST TUBING AND PIPING SYSTEMS

Task Number	Item	Date(s)	Recorded By
1	Set up and perform a pressure leak test.		
2	Inspect the system to verify there is no leakage.		
3	Document the test results.		

MODULE 12304-03 – RECEIVE, INSPECT, HANDLE AND STORE INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Inspect a carton or container for damage.		
2	Inspect a received item for physical damage and compliance to purchase order.		
3	Select the proper level of storage required for a received item.		

MODULE 12305-03 – INSTRUMENTATION THEORY

Task Number	Item	Date(s)	Recorded By
	This is a knowledge-based module; there is no performance testing.		

MODULE 12306-03 – GROUNDING AND SHIELDING OF INSTRUMENTATION WIRING

Task Number	Item	Date(s)	Recorded By
1	Identify and explain the function of an equipment ground in a given drawing.		
2	Draw an example of a ground loop.		
3	Identify and explain the function of an equipment shield in a given drawing.		

MODULE 12307-03 – TERMINATING CONDUCTORS

Task Number	Item	Date(s)	Recorded By
1	Physically distinguish between various types of cable, including: <ul style="list-style-type: none">• Twisted pair• Non-twisted pair• Coaxial• Fiber optic		
2	Install and terminate crimp connectors.		
3	Terminate shielded cable.		
4	Install a coaxial connector onto coaxial cable.		
5	Ring out a cable using phones.		
6	Inspect a cable for defects and identify the classifications of defects found, if any.		

MODULE 12308-03 – PROTECTIVE MEASURES FOR INSTRUMENTATION

Task Number	Item	Date(s)	Recorded By
1	Install electric heat tracing on a short section of piping.		
2	Install electric heat tracing on a control valve.		
3	Install a section of steam tracing according to a set of specifications provided.		
4	Install an insulation blanket on a control valve.		
5	Install insulation blankets on a section of piping.		
6	Perform blowdown on a transmitter, following specific sequences to open and close the manifold valve to protect the instrument.		

Level Four

MODULE 12401-03 – DIGITAL LOGIC CIRCUITS

Task Number	Item	Date(s)	Recorded By
This is a knowledge-based module; there are no performance tasks.			

MODULE 12402-03 – INSTRUMENT CALIBRATION AND CONFIGURATION

Task Number	Item	Date(s)	Recorded By
1	Calibrate a pneumatic differential pressure transmitter using the proper equipment.		
2	Calibrate a pneumatic temperature transmitter using the proper equipment.		
3	Calibrate a 4–20mA differential pressure transmitter using the proper calibration equipment.		
4	Calibrate a 4–20mA temperature transmitter using the proper calibration equipment.		
5	Calibrate a smart transmitter using a HART® communicator.		
6	Calibrate a transducer.		
7	Calibrate the following valve positioners: <ul style="list-style-type: none">• Pneumatic positioner• Electro-pneumatic positioner• Smart positioner (digital valve controller)		

MODULE 12403-03 – PERFORMING LOOP CHECKS

Task Number	Item	Date(s)	Recorded By
1	Perform a continuity check on a pneumatic system.		
2	Perform a continuity check on an electrical system.		
3	Prove a loop.		

MODULE 12404-03 – TROUBLESHOOTING AND COMMISSIONING A LOOP

Task Number	Item	Date(s)	Recorded By
1	Troubleshoot an oscillating process.		
2	Troubleshoot a newly installed control loop.		
3	Commission a loop.		

MODULE 12405-03 – TUNING LOOPS

Task Number	Item	Date(s)	Recorded By
1	Perform closed loop tuning.		
2	Perform open loop tuning.		
3	Perform visual loop tuning.		

MODULE 12406-03 – PROGRAMMABLE LOGIC CONTROLLERS

Task Number	Item	Date(s)	Recorded By
1	Given a PLC diagram, identify the basic components in a PLC system.		
2	Given a ladder logic diagram, point out commonly used symbols and their meaning.		

MODULE 12407-03 – DISTRIBUTED CONTROL SYSTEMS

Task Number	Item	Date(s)	Recorded By
This is a knowledge-based module; there are no performance tasks.			

MODULE 12408-03 – ANALYZERS

Task Number	Item	Date(s)	Recorded By
This is a knowledge-based module; there are no performance tasks.			